

Company Announcement issued by GlobalCapital p.l.c. pursuant to the Malta Financial Services Authority Listing Rule 8.7.2

Quote

GlobalCapital p.l.c. (the “Company”) announces that GlobalCapital Investments Limited, one of the Company’s subsidiaries, has acquired a licence to transact the business of a Financial Institution in terms of the Financial Institutions Act, 1994.

As a result of this licence GlobalCapital Investments Limited will be carrying out the following activities:

- (a) Trading for own account in money market instruments, exchange rate and interest rate instruments
- (b) Trading for own account or for account of customers in foreign exchange; and
- (c) Money broking

Unquote

By Order of the Board

31 July 2007

GlobalCapital p.l.c

GlobalCapital Financial Management Ltd, GlobalCapital Fund Advisors Ltd and GlobalCapital Insurance Brokers Ltd are licensed by the Malta Financial Services Authority (MFSA). GlobalCapital Life Insurance Ltd is authorised to transact Long Term Insurance Business and is regulated by the MFSA. GlobalCapital Health Insurance Agency Ltd is authorised as an Insurance Agent and is regulated by the MFSA.