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Company Announcement issued by GlobalCapital p.l.c. pursuant to the Malta Financial Services Authority Listing Rules 8.7.23 and 9.36

Quote

GlobalCapital p.l.c. (the "Company") announces that the Company's Audited Financial Statements for the financial year ended 31 December 2007 are available for viewing at the Company's registered office at 120, The Strand, Gzira, Malta.

Unquote

By Order of the Board

14 May 2008

GlobalCapital p.l.c

GlobalCapital Financial Management Ltd, GlobalCapital Fund Advisors Ltd and GlobalCapital Insurance Brokers Ltd are licensed by the Malta Financial Services Authority (MFSA). GlobalCapital Life Insurance Ltd is authorised to transact Long Term Insurance Business and is regulated by the MFSA. GlobalCapital Health Insurance Agency Ltd is authorised as an Insurance Agent and is regulated by the MFSA.

Company Registration No. C 19526