GLOBALCAPITAL p.l.c.
ANNUAL GENERAL MEETING 4 SEPTEMBER 2015
FORM OF PROXY

To be valid this Form of Proxy must be received by the Company Secretary, GlobalCapital p.l.c., Testaferrata Street, Ta' Xbiex XBX 1403, Malta, by hand or by post using the enclosed self-addressed envelope or by email at companysecretary@globalcapital.com.mt, in each case not less than 48 hours before the appointed date and time of the Annual General Meeting.

Shareholder's details

MSE Number:
Identity Card No.:
Number of Shares:

I/We the undersigned, _____ ID Card Number _____

Email address[1] _____ being a Member/s of GlobalCapital p.l.c. (the "Company"), hereby appoint/s:

Name[2]_____**I.D. Card No. _____**

of (residential address) _____

_____

or failing him/her the Chairman of the Meeting, as my/our proxy to vote for me/us on my/our behalf at the Annual General Meeting of the Company, to be held on the fourth (4th) day of September 2015 at 10.00 am, and at any adjournment thereof.

Please insert an ✗ using black ink in the appropriate box to indicate how you wish your proxy to vote[3]. If no indication is provided as to how the proxy shall vote, the proxy will vote as s/he thinks fit.

Ordinary Business ORDINARY RESOLUTIONS		*For*	*Against*	*Abstention*
1. Approval of the Company's Annual Accounts and the Reports of the Directors and Auditors				
2. Election of Directors	*Names of Candidates*	*Number of shares voted in favour*		
3. Approval of Directors' emoluments				
4. Appointment and remuneration of Auditors				

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[1] When sending this Form of Proxy by electronic mail please specify your email address. If sent by email this Form is only valid upon confirmation of receipt by the Company Secretary's office.

[2] If you wish to appoint a proxy other than the Chairman of the Meeting, please delete the words "*or failing him/her the Chairman of the Meeting*", and insert, in block letter in the space provided the name, identity card number and address of your proxy who need not be a member of the Company.

[3] On a poll a Member entitled to more than one (1) vote need not, if he votes, cast all his votes in the same way. If you do not wish your proxy to use all your votes in the same way on a poll, please indicate the number of shares to be voted "*For*", "*Against*", or in "*Abstention*" of each resolution, instead of inserting an "**X**", in the appropriate box.

Special Business ORDINARY AND EXTRAORDINARY RESOLUTIONS	For	Against	Abstention
Ordinary Resolution – 5. Authorisation for the purpose of Listing Rule 5.174			
Extraordinary Resolution – 6. Increase in Authorised Share Capital in the Memorandum of Association			
Ordinary Resolution – 7. Increase in Issued Share Capital			

Notes:

If this Form is executed on behalf of a Member other than an individual it must be signed under the hand of an officer or attorney of the Member duly authorised in writing.

A Member who appoints a proxy shall also be entitled to revoke such appointment. To be effective the revocation must be received by the Company Secretary, GlobalCapital p.l.c., Testaferrata Street, Ta' Xbiex XBX 1403, Malta, by hand or by post or by email at companysecretary@globalcapital.com.mt, in each case not less than 48 hours before the appointed date and time of the Annual General Meeting.

Pursuant to the Articles of Association of the Company the Chairman of the board of directors of the Company shall preside as Chairman of the Meeting. The Chairman is Joseph R. Aquilina.

Signature _____ **Signed this _____ day of September 2015**

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Attendance Card

MSE Number: I.D. Card Number: Number of Shares:

Annual General Meeting at The Fortress Suite, Corinthia Hotel St. George, St. George's Bay, St. Julian's STJ 3301, Malta on Friday 4 September 2015 at 10.00 am.

If you attend the Annual General Meeting, please bring this attendance card and your identity card with you. On arrival you should present these at one of the shareholder registration booths. If you have appointed a person other than the Chairman of the Meeting as your proxy to attend on your behalf, please tick box below with a cross ('**X**') and sign this document before delivering it to your proxy who must also present his/her identity card at the shareholder registration booth together with this attendance card. ☐

Signature of Shareholder: _____   Dated: _____