

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") in terms of the Listing Rules of the Malta Financial Services Authority

Quote

As previously announced on 11 April 2016 the Company issued 16,792,452 new ordinary shares, having a nominal value of €0.291172 (the "Rights Issue") pursuant to the prospectus dated 4 March 2016. The Company announces that the following shareholders have exceeded and/or fallen below the thresholds as per Listing Rule 5.176:

Shareholder	% Holding immediately before Rights Issue	% Holding immediately after Rights Issue
Investar Plc	8.93%	52.60%
BAI Co. (Mtius) Ltd	48.45%	21.33%
Christopher J. Pace	11.46%	5.04%
Provident Real Estate Fund Ltd.	5.68%	2.50%

Shareholders in the Company exceeding the 5% threshold were indicated in the Annual Financial Report approved on the 30 April 2016 and available for viewing on the Company's website and subsequently in the Company's prospectus for the issue of €10,000,000 5% Unsecured Bonds 2021 dated 12 May 2016, also available on the Company's website, www.globalcapital.com.mt

Unquote

06 September 2016