

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules

QUOTE

The Company draws the attention of its Members to the public announcement that was issued on the 4th May 2017 through which it was communicated that the Company's forthcoming Annual General Meeting is to be held on the 23rd June 2017.

Accordingly, the 24th May 2017 is the Record Date on which all Members then on the Register of Members shall be entitled to receive notice of, participate in and vote at the Annual General Meeting, and appoint directors or vote in the election of directors pursuant to the Articles of Association of the Company.

The Company shall be accepting nominations in writing of candidates for the election of directors to take place at the Annual General Meeting with effect from the 24th May 2017. All such nominations shall on pain of nullity be submitted on the prescribed form which may be collected from the Company's registered office at GlobalCapital plc, Testaferrata Street, Ta' Xbiex XBX1403, Malta.

All Nominations must reach the Company Secretary, GlobalCapital plc, Testaferrata Street, Ta' Xbiex, XBX 1403, Malta by not later than 1700hrs on Friday 9th June 2017.

UNQUOTE

By Order of the Board

18th May 2017