

ANNUAL GENERAL MEETING

The following is a Company Announcement issued by GlobalCapital plc ("the Company") pursuant to the Malta Financial Services Authority Listing Rules.

QUOTE

The forthcoming Annual General Meeting ("the AGM") of the Company will be held on Friday, 23 June 2017.

Further information related to the AGM will be announced at a later date.

Placing of items/resolutions on the Agenda of the AGM

A shareholder or shareholders holding not less than 5% nominal value of the voting issued share capital of the Company may:

- a. Request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b. Table draft resolutions for items included in the agenda of the AGM.

The request to put items on the agenda of the general meeting or the draft resolution referred to above shall be submitted to the Company in hard copy form (at the registered office of the Company – addressed to the Company Secretary) or in electronic form (companysecretary@globalcapital.com.mt) at least 46 days before 23 June 2017, that is by 8 May 2017 and shall be authenticated by the person or persons making it. The Company will not entertain any requests by shareholders received after 8 May 2017.

UNQUOTE

By order of the Board

3 May 2017

