

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by GlobalCapital plc (“the Company”) pursuant to the Listing Rules issued by the Listing Authority.

Quote

The Company wishes to announce that, in consultation and agreement with the Malta Financial Services Authority (“MFSA”), it will be publishing the Financial Analysis Summary that was to be published by 30 June 2019 in terms of the Listing Authority Policies dated 5 March 2013 (“FAS”), by 9 August 2019.

The Company has appointed GlobalCapital Financial Management Limited (“GCFM”) to prepare the FAS. GCFM is a regulated entity licensed to provide investment services by the MFSA.

In terms of the Listing Authority Policies dated 5 March 2013, the applicant’s financial soundness will be demonstrated through a due diligence exercise which is to be carried out by an accountant mandated by but independent of the applicant. In this regard, given that GCFM is not independent from the Company, Deloitte Audit Limited, as independent third-party auditors approved by the MFSA, will carry out an assurance engagement on the FAS.

Unquote

By Order of the Board

25 July 2019